

Summer '09 Release Highlights

The Aidmatrix Network® for Humanitarian Relief offers a robust set of Supply Chain Management (SCM), Volunteer Management and Fundraising technologies. The following enhancements and upgrades are now available to help empower your efforts to procure, manage and deliver humanitarian relief.

NEW MODULES

Supply Chain Management (SCM)

- Asset Registry Module

ENHANCED MODULES

Supply Chain Management (SCM)

- Online Warehouse Management Module — Location Control Configuration
- In-Kind Donations Management Module
- Needs Management Module
- Transportation Donations Management Module
- Online Ordering Module
- Procurement Module

Fundraising Solutions

- Financial Donations Referral Module
- Virtual Aid Drive Module

NEW MODULES

SCM: Asset Registry Module

This new module is designed to help an organization work with their community to build a registry of assets that can be made available in the event of a disaster. These assets can be from a variety of partners and you can indicate whether they are available on a voluntary or for-hire basis (i.e. generators, trucks, trailers, ...).

- **User Self-Registration:** Enables participants to quickly and easily sign up to register assets.
- **Asset Maintenance:** Registered users enter assets into the system that may be offered for disaster response. They can build and manage a catalog of their assets for offer through an easy-to-use web interface.
- **Flexible Category System:** You can define a flexible category system with fields unique to each assets' category type. You can pre-define a variety of assets, with specific details required for each.
- **Pre-Built Workflows:** Supports your workflows for inactivating, editing, searching, and committing assets. You can then manage the catalog of registered assets to identify needed items.

ENHANCED MODULES

SCM: Online Warehouse Management Module—

Location Control Configuration

- **Expiration Date Support:** This enables a warehouse to track the expiration date of an item when shipped, stored and received. This ensures that only non-expired or "good" items will be processed.
- **Expiration Threshold Support:** This enables a warehouse to set a minimal number of days before expiry in which a good can still be shipped. Warehouse operators can customize the setting for their environment to ensure that no item will expire while in shipping.
- **Expiration Warning:** Your warehouse operator can set an expiration warning value so when an item gets within that many days of expiring, the operator is notified. This enables the operator to take every action possible to ship that item prior to expiry and maximize efficiency and minimize shrinkage.
- **Batch / Lot Control:** Your warehouse operator can track batch/lot identifiers on items and ensure that the items are traceable through all aspects. This means that warehouse operations have tracking and recall support for all items.
- **FlexFields:** Use these user-defined fields to set up and capture your non-standard details on each ship and/or receive. These data items can then be integrated into your standard reporting.
- **Enterprise Reporting:** For users with multiple warehouses: you can now easily run reports to see the

Summer '09 Release Highlights

inventory in all or some of your warehouses and subset this by category and keyword. This enables warehouse managers to optimize the movement of items between multiple warehouses.

- **Unit Value:** The local (any currency) and USD value of all items are tracked on receipt into the warehouse. As the item is managed by the warehouse, this value is continuously tracked. All reports (current inventory, transaction summary, etc.) show the value of the items involved. This enables you to quickly track the value of the items in the warehouse: received, shipped, etc. This reporting can be done in local or US currency.
- **Modified FIFO (First In First Out) Support:** This module automatically prompts the user to process all transactions in a FIFO manner to maximize efficiency and accountability. The warehouse manager can override this if an item is more appropriate to ship sooner (expires sooner, allocated to a different program, etc).

SCM: In-Kind Donations Management Module

- **Allocation Control Feature:** As you share donations with your users, you can set a maximum quantity on each allocation to ensure each user gets a fair distribution of a select item.
- **Enhanced Cross-Portal Need / Donation Tracking:** A new referral ID on the donation record enables partnering organizations to track the donations that pass through one partner's portal to another's so that each can see the original source of the donation.
- **Enhanced Email Alerts by Need Type:** Donors can set up their internal workflows for responding to need postings and email alerts can now be triggered by the need type to further expedite fulfillment of that need.
- **Enhanced Online Help:** Rollover help is now available on the donations page to better explain field names and their details.

- **Pre-Set Donor Preferences for Alternate Contact:** Registered donors can set up their alternate contact information in a roster. Those preferences can be pre-set to appear on each donation.

SCM: Needs Management Module

- **Pre-set Preferences:** Now when you post needs for in-kind or transportation donations you can pre-set a number of user preferences from contact info to warehouse name, etc. which saves time when entering multiple needs into the system.
- **Enhanced Cross-Portal Need / Donation Tracking:** A new referral ID on the donation record enables partnering organizations to track the donations that pass through one partner's site to another's so that each can see the original source of the donation.
- **Direct Linking to Needs:** Now you can directly link from your website into the Needs page, bypassing the portal homepage if desired.
- **Customizable Views:** Registered donors can choose to customize their view by removing "needs" if they are not interested in them. This streamlines the process of donors reviewing needs by reducing the overall list to display only those that are unviewed or that are of interest to the donor.
- **Automated Email Notifications:** Email notifications are automatically set up for your subscribing portal administrators to be sent when needs are published to your portal. This enables the "subscribing" portal administrators to become aware of the "published needs" sooner and optimizes the information flow.
- **Enhanced Online Help:** A simplified donation page provides better guidance to the donor.

PARTNERSHIP

Joining the Aidmatrix Network means you have a wealth of resources at your disposal. A community of relief agencies, governments and corporate partners offers collective knowledge of best practices and practical solutions — meaning you are never in it alone.

TECHNICAL SUPPORT

Whether it be a training question or help with activating during a disaster — we are here to help. Our mission is to empower your team to maximize the humanitarian relief available to those in need.

TURN-KEY SOLUTIONS

We offer these services as hosted applications, so there is no hardware to maintain and no IT staff to hire.

For more information on any of our products or services please visit us on the Web at:

www.aidmatrix.org

SCM: Transportation Donations Management Module

- **Automated Email Alerts by Need Type:** Provides greater flexibility for donors who wish to monitor published needs with email alerts instead of having to log in to see the needs.
- **Delivery Completion Status:** Enables registered donors to indicate on the donation record when a good has been delivered to its final destination.
- **Export Individual Needs:** Now you can export a detailed report for an individual need to share information and assist donors in producing transportation offers.
- **Multi-Product Transportation Needs:** Group multiple items together in a single transportation request.
- **Pre-Set Donor Preferences for Alternate Contact:** Registered donors can set up their alternate contact information in a roster from which to choose. Then those preferences can be pre-set to appear on each donation.
- **Enhanced Multi-Drop Transportation Loads Support:** Ensures that transportation requests and offers are accurate and timely.

SCM: Online Ordering Module

- **Enhanced Database Infrastructure:** Improves performance and reliability to ensure a high-quality user experience.

SCM: Procurement Module

- **Customizable Homepage:** You can now display quick reference information by customizing the post-login homepage, such as vendor phone numbers, processes etc., in order to quickly address questions that arise during the procurement process.

Fundraising: Financial Donations Referral Module

- **Updated Messaging:** Clearer instructions help increase the usability and therefore the likelihood of users completing a donation
- **Enhanced NGO Listings:** NGO listings are now more clearly displayed to streamline the selection processes. The number of steps to donate are reduced, further encouraging the donor to complete the transaction.

Fundraising: Virtual Aid Drive

- **Enhanced Payment Processing:** Ensures that all donations will occur as quickly and as efficiently as possible.
- **One-Step-To-Donate Feature:** You can now offer a single-click donation screen on your Virtual Aid Drive. Instead of donors choosing multiple items from an online shopping cart, they enter the exact amount they wish to donate and proceed directly to checkout.

For more details, visit www.aidmatrix.org